Assessor's Office

SPOKANE COUNTY

Senior Citizen/Disabled Person Exemption from Real Property Taxes

Chapter 84.36 RCW

2013 Income for 2014 Taxes

Please complete both sides of this application

1. **Applicant Name and Mailing Address:**

2. **Property Address:**

Parcel or Account #

3. **I am:** ☐ Single ☐ Widowed ☐ Divorced/Legally Separated ☐ Married living apart
☐ My primary phone number is:_____ My secondary phone number is:_____
My e-mail address is:_____(Optional)

4. ☐ My spouse/domestic partner or co-tenant's (co-owner who lives with me) name is _____ and birthdate is _____.
☐ A co-owner, whose name is _____, did not reside in the home in 2013, and does not contribute to the household income.
☐ A person who lives with me and contributes to the household income but does not have an ownership interest in my home_____.

5. ☐ I have/had an exemption at another residence in Washington or another state.

When:_____Where:_____
(What year) *(Address including county)*

To qualify for the Senior Citizen/Disabled Person Exemption, an applicant must meet the following criteria:

- Own and occupy the home as the principal residence.
- Have a total combined disposable income of not more than $35,000.(Complete the worksheet on the reverse side)
- Meet one of the age or disability requirements in section 6.

6. ☐ I was 61 years of age or over by December 31, 2013. My birthdate is: _____.
(Provide a copy of your Washington driver's license, state ID card or documentation showing date of birth.)

☐ I am not 61, but I have received a disability determination notice effective prior to December 31, 2013. The effective date of my disability is: _____.
(Provide a copy of your SSA award notice or a Proof of Disability Statement completed by your physician.)

☐ I am not 61, but I am a veteran entitled to and receiving VA disability at a total disability rating for a service connected disability. The effective date of my disability is: _____.
(Provide a copy of your VA award notice.)

☐ My spouse/domestic partner was receiving this exemption, but has passed away and I was at least 57 years of age by December 31 in the year of his/her death. My birthdate is: _____.
(Provide a copy of your Washington driver's license, and spouse's death certificate.)

7. ☐ I owned and occupied this home as my principal residence by December 31, 2013.
(Provide proof of residency; a copy of your Washington driver's license, state ID card or voter's registration card.)
☐ My property is in a trust (If selected, please contact the office at 477-3698 for Declaration of Trust document.)
☐ I owned more than one property in 2013. It is/was: ☐ a rental ☐ unoccupied ☐ sold in 2013 ☐ other:
Other property address(es)_____
☐ I have a life estate or lease for life.

Questions? Call: (509) 477-3698

Continued on Reverse

2013 Income for 2014 Taxes

You must provide copies of ALL 2013 income information.

If you file an IRS tax return, provide a complete copy of your tax return, including all schedules.
If you do not file an IRS tax return, please provide a copy of all year end statements. (1099s and W2's)

Your application will not be processed without this documentation. All income must be disclosed per RCW 84.36.383(4)(5), including income not taxed by the IRS, income from your spouse or domestic partner, and all resident co-owners, and income contributed from outside sources or others living in your home. Losses and depreciation cannot be deducted to reduce your income.

Also provide documentation of any qualifying deductions, as listed below.

8. Use the worksheet below to help calculate your TOTAL household income. (Both taxable and non taxable income)

	INCOME			DEDUCTIONS	
A	Total earned wages, salaries and tips	$_____	L.	Out of pocket prescription drug expenses	$_____
B	Total taxable and non-taxable interest and dividends	$_____	M.	Medicare premiums (parts A, B, C, D)	$_____
C.	Alimony or public assistance received	$_____	N.	In-home care expenses	$_____
D.	Total income from capital gains (do not subtract any losses you may have)	$_____	O.	Nursing, boarding, or adult family home expenses	$_____
E.	Business, rental, and farm income before depreciation	$_____	P.	Miscellaneous adjustments, as listed on page 1 of IRS form 1040 (except penalty on early withdrawal of savings)	$_____
F.	Taxable IRA distributions	$_____			
G.	Total pensions and annuities	$_____		**Total Deductions**	$_____
H.	Unemployment income or disability income (not VA disability or DIC)	$_____			
I	Total social security or railroad retirement income (from box 5 of SSA-1099 or box RRB-1099)	$_____		**Total Income for 2013**	$_____
J.	Veteran or Military income (not VA disability or DIC)	$_____			
K.	All other income contributed to household	$_____			

Did you remember to include copies of:

- ✔ A driver's license or other approved documentation showing residency and birthdate.
- ✔ A disability award notice showing date of determination, if applicable.
- ✔ A death certificate, if an owner is deceased, or if applying as qualified widow/widower.
- ✔ The Trust agreement and the completed Declaration of Trust, if applicable.
- ✔ Complete IRS tax return, if filed, or all W-2s and 1099s, proof of income to household.
- ✔ Purchase and sale documents of any properties bought or sold in 2013.
- ✔ Pharmacy printout and proof of allowable deductions.

Return completed form to:

Spokane County Assessor
Exemption Section
1116 W Broadway Ave
Spokane WA 99260

9. I swear under the penalty of perjury that all statements are true and that the income I provided is my entire income. I understand reductions based on erroneous information are subject to the collection of true taxes plus 100% penalty for up to five years, as provided in RCW 84.40.130.

**Two individuals or an employee of the Assessor's office must witness your signature.*

_____ Date:_____ _____ Date:_____
Signature of Claimant Witness

_____ Date:_____ _____ Date:_____
Deputy Assessor Witness

Application #	FOR COUNTY USE ONLY				Denied	
	2013 Type		Frozen Year		ATC #	
	2014 Type		Frozen $		Yr Eligible	
Comments						

Questions? Call: (509) 477-3698